



PLEASE PRINT CLEARLY TO ENSURE ACCURATE ENROLLMENT AND FUTURE COMMUNICATION.

Employer Name: \_\_\_\_\_

Participant First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Social Security #: [ ][ ][ ] - [ ][ ][ ] - [ ][ ][ ][ ] Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ Phone Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_ (Notification of direct deposit payments are only sent via e-mail)

Pay Period:  Weekly  Semi-Monthly (twice a month)  Bi-Weekly (every other week)  Monthly

PREMIUM CONTRIBUTIONS

- I elect to participate (check all that apply)
 Health Insurance  Group Life Insurance  Disability Insurance  Dental Insurance
 HSA Contributions  Vision Insurance  Other(s) \_\_\_\_\_

The amount of salary reduction needed to pay premiums under the insured portions of the Plan will be determined by my employer.

I elect NOT to participate

EMPLOYER USE

Please complete for mid-year enrollments

Date of first deduction: \_\_\_\_\_

Eligibility date: \_\_\_\_\_

MEDICAL REIMBURSEMENT ACCOUNT

- I elect to participate (not to exceed employer limit of \$ \_\_\_\_\_)
\$ \_\_\_\_\_ per pay x \_\_\_\_\_ (# of pays in plan year) = \$ \_\_\_\_\_ Annually (do not round)
 Is this Medical Reimbursement Account a Limited Purpose Account (see page 6)
 I elect NOT to participate

DEPENDENT CARE ACCOUNT

- I elect to participate (not to exceed \$5000 or \$2500 if married filing separately)
\$ \_\_\_\_\_ per pay x \_\_\_\_\_ (# of pays in plan year) = \$ \_\_\_\_\_ Annually (do not round)
 I elect NOT to participate

DIRECT DEPOSIT (not all employers allow direct deposit as a reimbursement option)

- Use account information on file  Use account information below  No Direct Deposit
 Checking account OR  Savings account

CHECK EXAMPLE
[ ][ ][ ][ ][ ][ ][ ][ ][ ][ ] [ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ] [ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ]
routing number account number check number

Financial Institution (name of bank): \_\_\_\_\_

Routing Number (always 9 digits): [ ][ ][ ][ ][ ][ ][ ][ ][ ][ ] Account Number: \_\_\_\_\_

I request that my periodic paychecks for the plan year be reduced on a pro rata pre-tax basis by the sum of my medical reimbursement, dependent care and premium contributions to the plan, with such amount to be allocated among the benefits I selected above. I understand this election form cannot be revoked or changed during the plan year unless there is a qualified change in status as defined in the Summary Plan Description (SPD). I certify that I will only claim reimbursement for eligible expenses for myself and/or qualified dependents as defined in the SPD. I further certify that these expenses will not be reimbursed under any other benefit plan. I understand any unused dollars remaining in my account(s) at the end of the plan year will be forfeited. I have examined this agreement and to the best of my knowledge, it is true, correct and complete.

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_